

# CIRCULAR

Circular No.	20190311-2	Circular Date	20190311
Category	Listing	Segment	Debt
Subject	Issue of U.S. \$500,000,000 3.875 per cent Notes due 2024 Under U.S. \$10,000,000,000 Global Medium Term Note Programme by Export-Import Bank of India acting through its Head Office in India		
Attachments	• No Attachment		



**Date:** 11<sup>th</sup> March, 2019  
**Category:** Listing  
Global Securities Market

**Sub: Issue of U.S. \$500,000,000 3.875 per cent Notes due 2024**  
**Under U.S. \$10,000,000,000 Global Medium Term Note Programme**

Trading Members of the Exchange are hereby informed that with effect from Tuesday, March 12, 2019, the under mentioned debt securities issued by '**Export-Import Bank of India acting through its Head Office in India**' is being listed on 'Global Securities Market' of India International Exchange (IFSC) Limited. The security shall be available for trading along with derivatives contract on the same platform.

**Details of the Listing:**

<b>Issuer Name:</b>	Export-Import Bank of India acting through its Head Office in India
<b>Issue Date:</b>	12 <sup>th</sup> March 2019
<b>Programme Size:</b>	U.S.\$10,000,000,000 Medium Term Note Programme
<b>Tranche Size:</b>	U.S.\$500,000,000 (USD Five hundred million)
<b>Coupon Rate:</b>	3.875 per cent
<b>Maturity Date:</b>	12 <sup>th</sup> March 2024
<b>Credit Rating of the Programme:</b>	Moody's: Baa2 Fitch : BBB-
<b>ISIN:</b>	XS1960399530
<b>Common Code:</b>	196039953
<b>Scrip Code:</b>	1100022
<b>Face Value:</b>	U.S. \$1000
<b>Tick Size:</b>	0.0001
<b>Security Symbol:</b>	3875EXIM0324

**Registrars**

Citigroup Global Markets Europe AG  
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**Paying and transfer agent**

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